

Unifin announces strategic plan to maximize financial flexibility

Mexico City, Mexico, August 8, 2022 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), announces the measures adopted to increase its financial flexibility and oversee the optimal application of its available resources to protect its creditors’, investors’ and other stakeholders’ interests, while continuing the operation of its business.

Due to the present situation affecting the non-bank financial sector in Mexico (NBFIs), as well as the global economic environment, the Company is facing a limited access to funding sources, which has affected its capital structure and liquidity. The Company is actively working to analyze several strategies focused on maintaining and increasing its sources of income and funding, optimizing costs and using its available resources efficiently, in light of the challenging environment in which it currently operates.

In this respect, the Company has resolved to make no interest and principal payments on its debt as of this date and during the period necessary to negotiate definitive agreements with its creditors for a strategic restructuring of the Company, in an orderly and consensual manner. The payment obligations under securitized non-recourse debt will continue performing in accordance with its terms.

In addition, the Company intends to negotiate standstill agreements in the short-term with its creditors to implement such restructuring, as well as implementing potential financing, refinancing, investment and capitalization transactions, without diverting from the ordinary course of its operations.

Unifin is the leading leasing company in Mexico and Latin America. For more than 29 years, Unifin has been committed to the growth of small and medium-sized enterprises in Mexico, being a key participant in the financing of SMEs and contributing significantly to their development.

The Board of Directors and management of the Company are focused on maintaining business continuity and achieving business stabilization for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co., AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in the analysis and development of constructive strategic solutions in connection with its restructuring.

In connection with the unusual movements in the trading prices of the securities issued by the Company that occurred today, Unifin informs that it has no knowledge about any transaction by the members of the Board of Directors or senior executives (*Directivos*



Relevantes). There have been no trades by the Company in any of its securities including through the Company's repurchase fund.

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